



Referrals with myPocketCFO

Give one month. Get one month.
Everyone wins.

Know a founder who could use help managing cash flow? **Refer them to myPocketCFO.**

When they sign up and stay for at least a month, **you both get rewarded.**

- You get paid: Equal to their first month's subscription fee (\$99–\$499)
- They get a credit: Applied to their second month of service

HOW IT WORKS

- Make a warm intro or forward our blurb from <https://mypocketcfo.com/referrals>
- They sign up for any paid plan and complete their first month.
- You get paid — equal to their first month's fee.
- They get a free month, applied to their second billing cycle.

WHAT YOU BOTH GET

Paid Plan Chosen by New Customer	Referrer Gets	New Customer Gets
Basic	\$99 payout	\$99 credit (month 2)
Strategic	\$499 payout	\$499 credit (month 2)

FAQ

When do we get rewarded?

Once the referred customer signs up and pays for their first month, the referrer gets paid and the new customer automatically receives a credit for their second month.

How are rewards paid?

Referrers are paid via Bill.com. New customers will see the credit applied to their second invoice.